



### Open Calls Webinar

HORIZON JU Innovation Actions | 101139048 | ENVELOPE - HORIZON-JU-SNS-2023











- Open Calls: Overview and Timeline
- OC Launch, Evaluation & Contracting
- Proposal Submission System
- Discussion





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## Open Calls: Overview & Timeline

**FSTP recipients:** Beneficiaries must be consortia <u>composed of legal entities</u> (50% SMEs +Universities + RTOs) established in any of EU Member States and their Overseas Countries and Territories (OCT) or Horizon Europe Associated Country.

\*ENVELOPE partners can NOT be involved in the grantees' projects neither their affiliates nor employees – including persons working under employment contract or contract or similar to employment contract and board members

**Size of submission expected:** At least 9 Third Party experiments are to be selected depending on the participants per submitted experiment.

**Total Budget:** €2.700.000 (€300,000 per experiment with maximum of €60,000 per beneficiary).

First Open Call: €1.350.000, 50% of total budget.

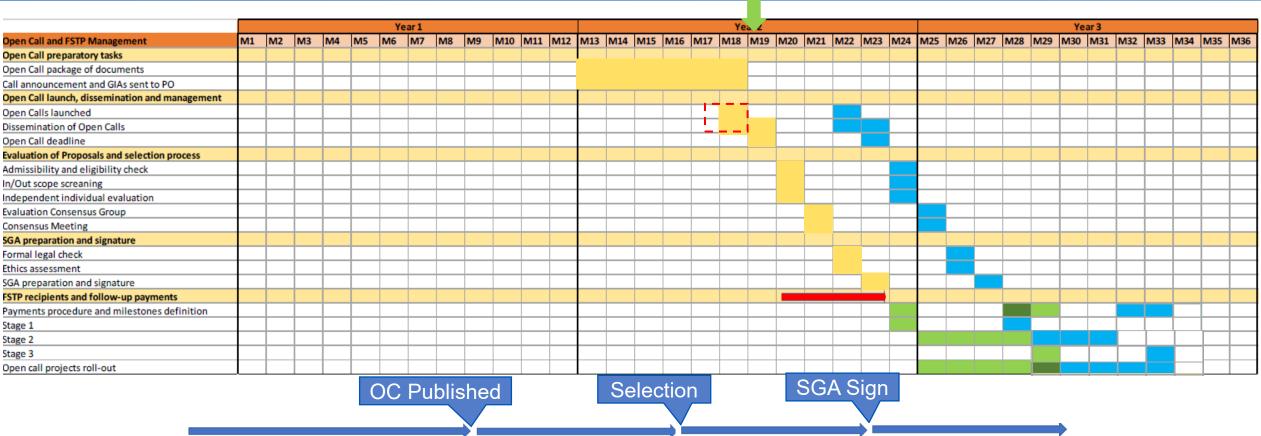
**Type of Activities:** Activities that highlight the capabilities of the ENVELOPE platform and enhance the platform's influence in domains and use cases beyond those already covered by the internal use cases.

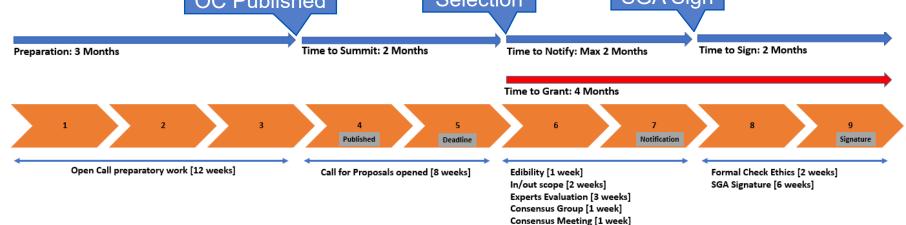
The objective is to maximize the applicability and use of the ENVELOPE experimental facility for CAM vertical applications.



# Open Calls: Overview & Timeline



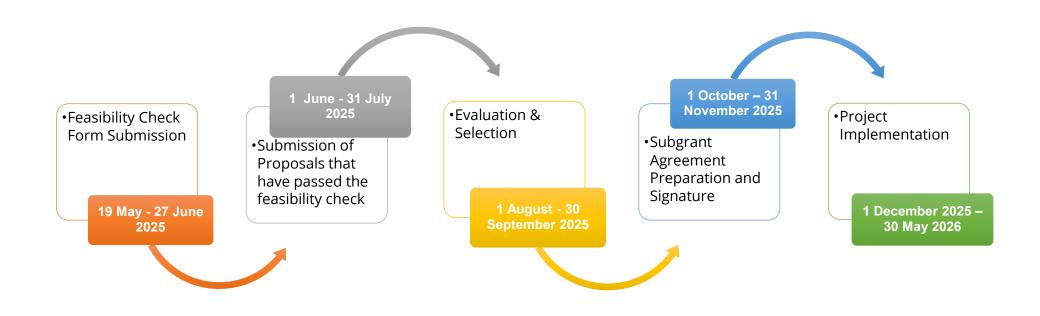


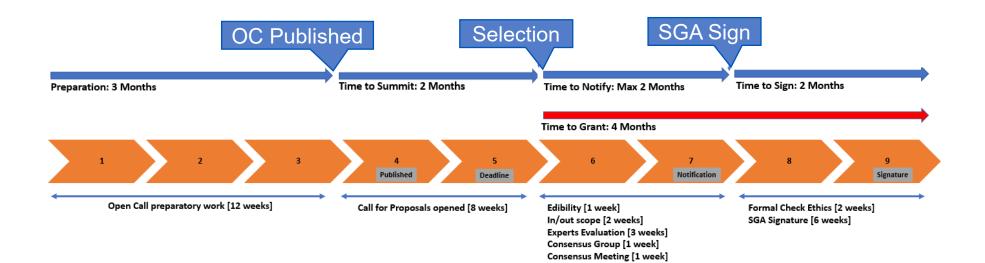




### Open Calls: Overview & Timeline











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Feasibility / Proposal
Submission

Admissibility &
Eligibility Check

In/Out Scope
Screening

Evaluation

Consortium
Experts

Independent
Experts

Independent
Experts

Independent
Experts

By Partners

External

Responsible

Applications of the approach and credibility

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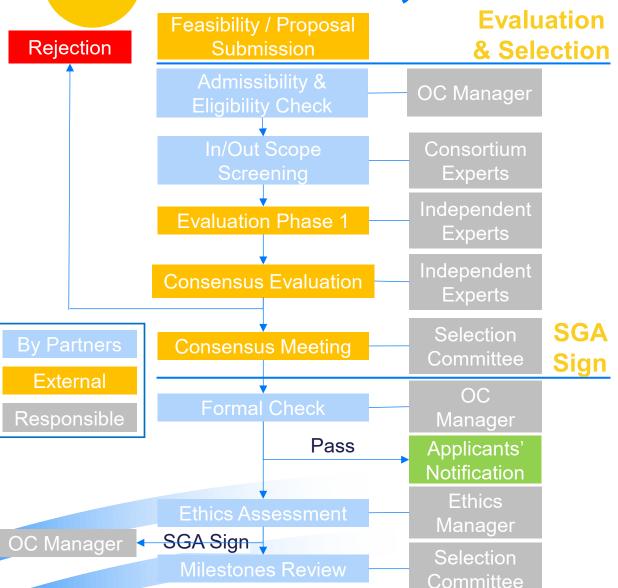
project

delivery

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Complementary skill sets of the team.





#### **EXCELLENCE**

- □Are the objectives clear and relevant to the topic? Are they measurable and realistic?
- □ Is the proposed work ambitious and goes beyond the state of the art? (new products, services or business and organisational models) □ Is the maturity of the proposed work aligned with the topic

#### **IMPACT**

description?

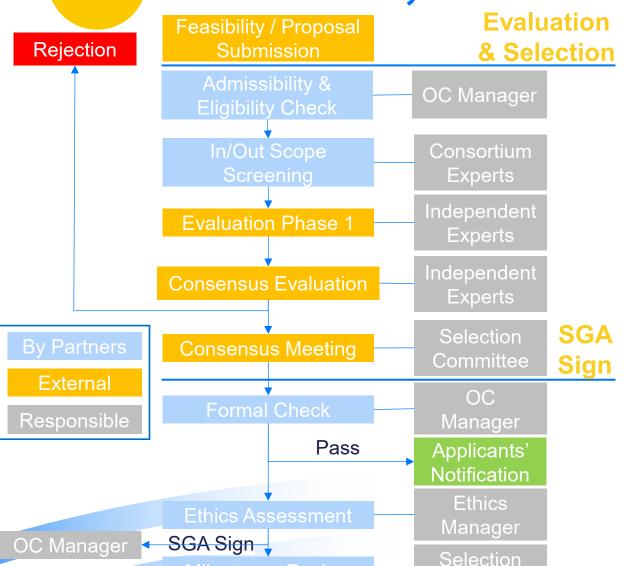
- ☐ The proposed work should have sufficient benefits for the ENVELOPE project.
- Applicants have to clearly indicate the added value for the ENVELOPE project. They may refer to the use-cases in the call text if appropriate or indicate any models that can help sustain or extend the ENVELOPE experimentation facility and its usage beyond the project budget and project ending.

#### **IMPLEMENTATION**

- □Coherence of the work plan, timelines, deliverables & milestones.
- □Appropriate allocation of tasks and resources, justification of resources in order to get the proposed deliverables.
- Skills and experience of the project delivery team.

  Complementary skill sets of the team.





Committee

#### **MILESTONE REVIEWS CRITERIA**

- Deliverables' quality. The Technical Manager will evaluate and score the deliverables outlined in the "Individual Mentoring Plan".
- **Technical performance indicators.** The Technical Manager will evaluate and score the Key Performance Indicators (KPIs) outlined in the "Individual Mentoring Plan".
- Deadline Compliance.

The **final score** will be determined by assigning a score from 0 to 10 for each criterion, and the weight of each criterion in the final score will be as follows:

- Deliverable quality (30%).
- Technical performance indicators (60%).
- Deadline Compliance (10%).

Beneficiaries who score **above 7 points** will be eligible to receive the next payment.





**Evaluation** Feasibility / Proposal Rejection Submission & Selection OC Manager Consortium Experts **Experts** Independent **Consensus Evaluation** Experts **SGA** Selection Sign Committee External OC Responsible Manager Pass Applicants' **Notification** Ethics Manager OC Manager SGA Sign 👃 Selection Committee

### **Selection Committee**

#### **Composition:**

- □ Project Coordinator
- ☐ Independent Expert
- ☐ Technical Manager
- Open Calls
  Manager
- ☐ Innovation Manager

### Consensus

#### **Meeting**

- → +2 Ext. Experts (without vote)
- □ +1 Expert
- → +Ethics Manager

#### Responsibilities:

- ☐ Assign Proposals to Ext. Independent Evaluators
- ☐ Organise Consensus
  Meeting & Proposals
  Ranking List
- ☐ Milestones Evaluation & Performance Validation
- □ Proposals to the GA to approve FSTP payments.

All approved by the GA

### **External Independent Evaluators**

Two experienced external evaluators will evaluate each proposal that has passed the feasibility check.

#### **Responsibilities:**

- Evaluate the proposals
- ☐ Create a Ranking list
- Join consensus meeting to discuss the cases where there is a significant divergence







### **Mentoring Committee**

#### Responsibilities:

- ☐ Projects will be executed according to the specifications included in their Individual Mentoring Plans (IMP) annexed to their SGAs.
- ☐ The ENVELOPE Mentoring Committee, will be responsible for monitoring and supporting the third-party projects, assigning technical mentors, and evaluating the deliverables produced by them according to their IMP



# **Open Calls: FSTP Budget**



The FSTP will be paid against specific Deliverables /upon achievement of certain milestones or KPIs, (which will be included in the 'Individual Mentoring Plan' (IMP) annexed to the SGA and based on the results of the Milestone Reviews.

The final beneficiaries will receive the funding as follows:

	Stage duration	Deliverable	Fixed lump sum
Stage 1 Definition	1 month	Individual mentoring plan and definition of work	Up to €45.000
Stage 2 Implementation	4 months	Report on sub-project implementation	Up to €210.000
Stage 3 Evaluation and feedback	1 month	Project implementation report and feedback on findings	Up to €45.000
TOTAL	6 months		Up to €300.000

### **Intellectual Property Rights**



- The grant awarded to the chosen applicants will not impact the ownership of any preexisting intellectual property.
- The awarded applicants must ensure that will not wilfully infringe any IPR belonging to any of the ENVELOPE partners or any third party.
- As Horizon Europe Model Grant Agreement shall apply, IPR to the Results generated by the awarded beneficiary shall be owned by the beneficiary.
- In the event of multiple partners, the allocation and terms of exercise of any joint ownership of results arising between the partners will be agreed between themselves.





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# **Open Calls: Submission System**



TRIAL SITES NEWS

NEWS & EVENTS

RESOURCES

CONTACT

ii) **extend** the provided infrastructure for experimentation as a service with additional functionalities, possibly tailored to the needs of other verticals; the extension should target the design, development, integration and validation of a new (ENVELOPE) Enabler/API.

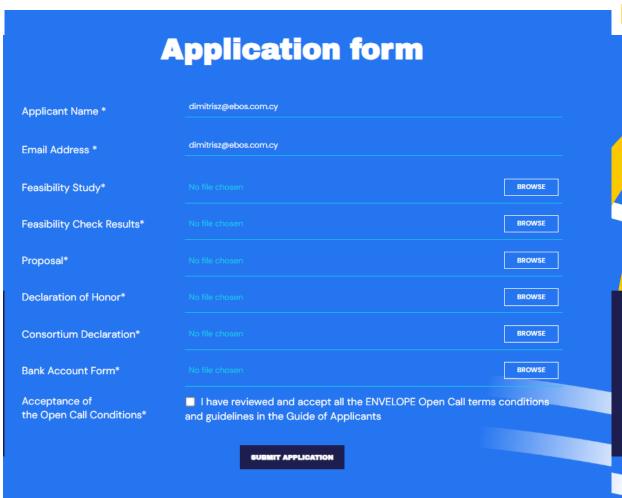
Information on the ENVELOPE APIs and Enablers is provided in the documents available **here.** The case study where these APIs/Enablers will be applied can either be related to the automotive sector or on another vertical domain.



The Feasibility Check is mandatory for all proposers. Only proposals that have submitted their Feasibility Check applications before 27/06/2025 (deadline extended) and received positive feedback are allowed to submit their final applications.



The applicant receives a confirmation email with login credentials



### Knowledge base documents





**ABOUT** 

CONTACT

CONSORTIUM

TRIAL SITES

**NEWS & EVENTS** 

**RESOURCES** 

**OPEN CALLS** 



ALL	OPEN CALL 1 - KNOWLEDGE BASE		OPEN CALL 1 - DOCUMENTATION		MEDIA KIT	DELIVERABLES	
	<ul> <li>Overview</li> </ul>			• APIs			
			EaaS User Manual			APIs Overview for 0	Open Calls
			Italian Trial Site – T	echnical Overview		API Specification –	· Quality on Demand
			Greek Trial Site – Technical Overview  Dutch Trial Site – Technical Overview			API Specification – PQOS	
						API Specification – Performance Metrics	
						API Specification -	Device Location – Geofencing
						API Specification –	Device Location – Devices in area

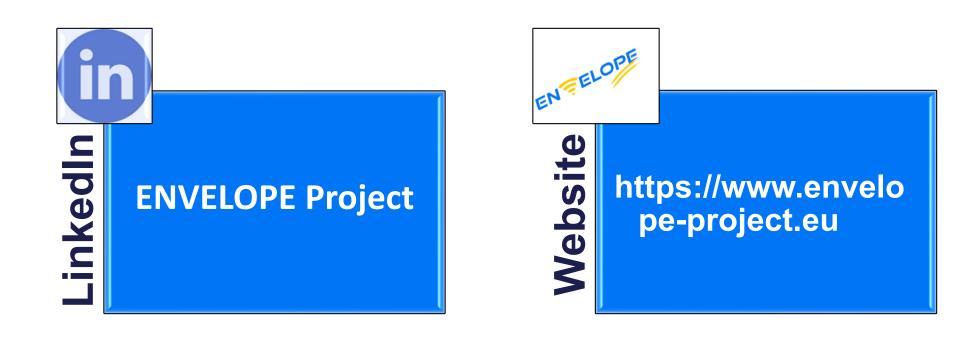




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### Let's keep in touch...





Visit our Website and follow our Social Media for the latest information and updates!



# **THANK YOU**



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